

1828 North Meridian Street – Suite 103, Indianapolis, IN 46202

Form **W-4P** 

## Federal Withholding Certificate for Pension or Annuity Payments

Type or print your full name  Your Social Security Number		Your Social Security Number
Ho:	ne Address	
City	r, State and Zip Code	
Co	mplete the following applicable lines:	
1.	Check here if you <b>do not want</b> Federal income tax withheld from your pension or a	annuity 🗕 🗖
2.	Total number of allowances and marital status you are claiming for withholding from pension or annuity payment.  Marital status: □ Single □ Married  (You may also designate an additional dollar amount on line 3.)	-
3.	Additional amount, if any, you want withheld from each pension or annuity paymed <b>Note</b> : For periodic payments, you cannot enter an amount here without entering the number (including zero) of allowances on line 2	
Yo	ur Signature →	Date →
	STATE OF INDIANA	
For	m WH-4P Annuitant's Request For State Income Tax Withholding	;
Тур	e or print your full name	Your Social Security Number
Ho:	me Address	
City	r, State and Zip Code	
A.	Enter the amount to be withheld from each annuity or pension payment	A. \$
I re	quest voluntary income tax withholding from my annuity or pension payments.	
 Sig	nature of annuitant	Date